



Managed File Transfer Product Selection Scorecard

This scorecard can help ensure you have the managed file transfer system you need. Please review website product pages and search engine results for solutions like [Software Pursuits' SureSync MFT](#). Then, give each solution one point for every question you can answer affirmatively. When done, add up the points: **the higher the score, the better the fit may be.**



Awareness

- Does it offer status panels and detailed logging to quickly identify issues?
- Can administrators check and track file status and history?
- Does it provide notices when locked files are in use or when a file becomes available?
- Does it identify the specific user of a locked file?
- Can you access the basic status of all servers in multiple locations at any time?
- Does it issue error alerts detailing the nature of the error?

Awareness Score: __ / 6

Functionality

- Does it have file locking to prevent multiple users from simultaneously editing the same file?
- Does it have features to mitigate latency, such as the ability to intelligently select a source file for each file transfer?
- Does it allow you to work off of local data rather than cloud-based data?
- Does it have the capability to transmit only changed portions of a file instead of the whole file when a change occurs?
- Does it have the ability to compress and encrypt files during transmission to destination machines?
- Does it offer flexible processing rules to allow for one-way or multi-directional processing depending on need?

Functionality Score: __ / 6



Security

- Can it synchronize and back up data between multiple servers in various locations?
- Does it use double encryption on all credentials?
- Are its available encryption methods Federal Information Processing Standards (FIPS) compliant?
- Can you provide a different login credential for each server?
- Can it keep backup documents at all server locations?

Security Score: __ / 5



Management

- Does data remain in my servers without it having to go to/through a vendor?
- Is all the necessary software covered by a single license per server?
- Is there highly trained & responsive customer service?
- Is pricing based on a fixed number of servers rather than data usage?

Management Score: __ / 4





Total Score: __ / 21

Software Pursuits' data management experts, based in the United States and trained by company leadership first-hand, are available to help you sort through what you find and enable you to get what you need when you're ready.

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